



第一化成株式会社

製造業のみなさまの  
設計・開発から量産まで  
トータルにサポートいたします。



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED

2024

## Corporate Presentation



設計 » 開発 » 量産  
提供客戶滿意的服務

This presentation is a summary and evaluation of our company's past, present, and future operations based on subjective and objective factors at the time of the presentation; it contains forward-looking statements that are subject to risks, uncertainties, and assumptions, some of which are beyond our control. Actual results may differ significantly from these forward-looking statements.

The provided information (including views on the future) does not explicitly or implicitly express or guarantee its accuracy, completeness, and reliability; nor does it represent a complete discussion of the company's situation, industry conditions, and subsequent major developments.

The outlook for the future in this presentation reflects the company's views up to the present. This company is not responsible for notifying and updating any changes or adjustments at any time.

# Company Overview



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED

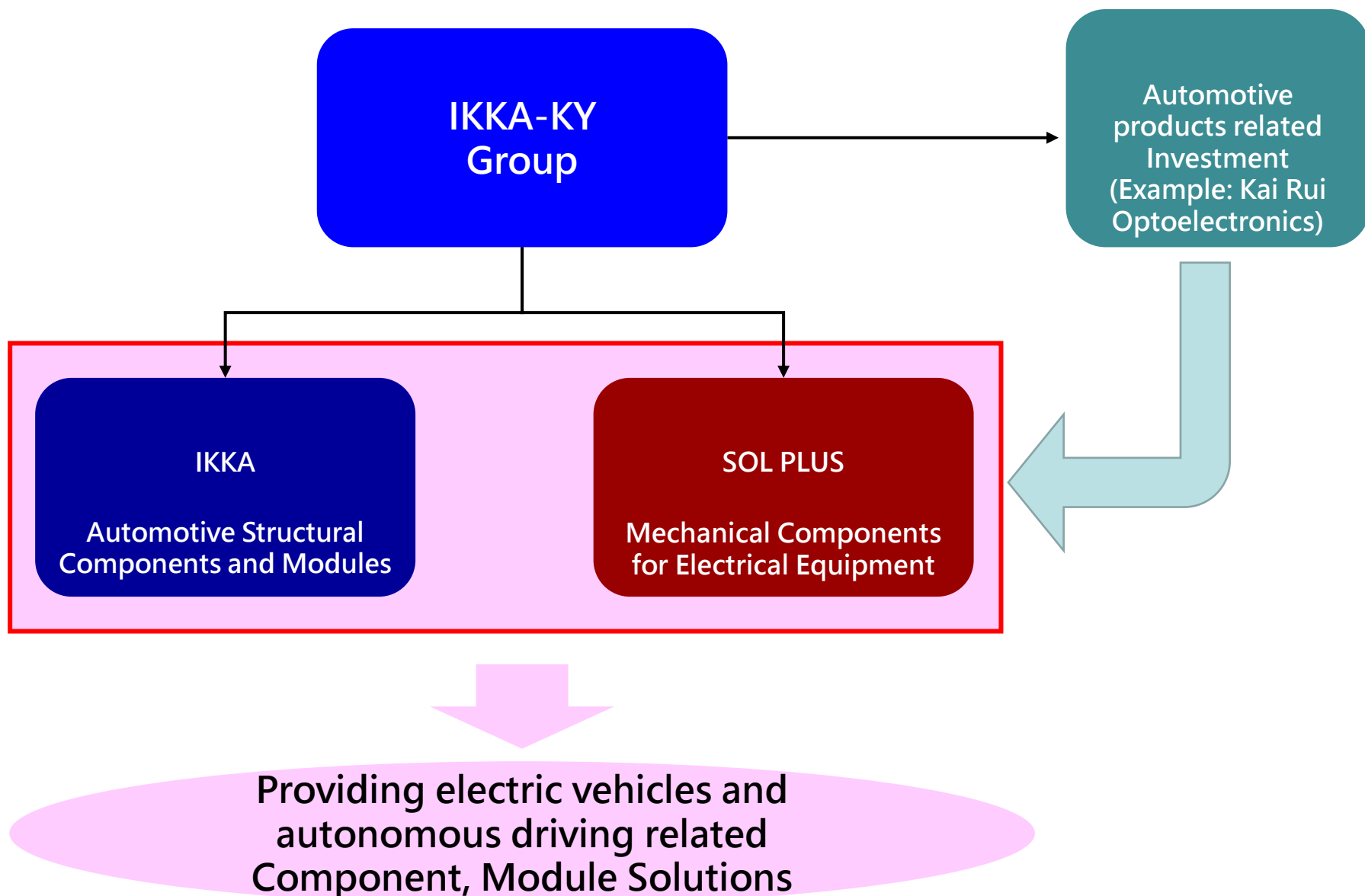


<b>Company Name</b>	IKKA Holdings (Cayman) Limited
<b>Business Content</b>	Provide customers with design and manufacturing services for plastic components and modules, mainly used in the fields of automobiles and electric vehicles, household appliances, and OA office equipment and consumables.
<b>Chairman</b>	Hu, Hsiang-Chi
<b>General Manager</b>	Masami Obara
<b>Company Establishment Date</b>	31 March 2016
<b>Capital Amount</b>	NTD 313,000,000
<b>Number of employees</b> (2024/06)	Merged total 1,821 people Taiwan branch office 14 people Japan Tochigi Plant 341 people Japan Tokyo Plant 38 people China Factory 371 people Malaysia Factory 153 people Vietnam Factory 330 people Thailand Factory 574 people
<b>Business Locations</b>	Factory: Japan (Tochigi, Tokyo, Tokai), China Dongguan, Vietnam, Malaysia, Thailand Business Office: Tokai Business Office (Japan)

# Group Operating Structure



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED





# The main positioning of each production site



第一化成控股 (開曼) 股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED



IKKA Dongguan, China

- China's local automotive parts business development centre and production line



IKKA Vietnam Factory

- Sumitomo Electric Wiring Systems Assembly Production Line

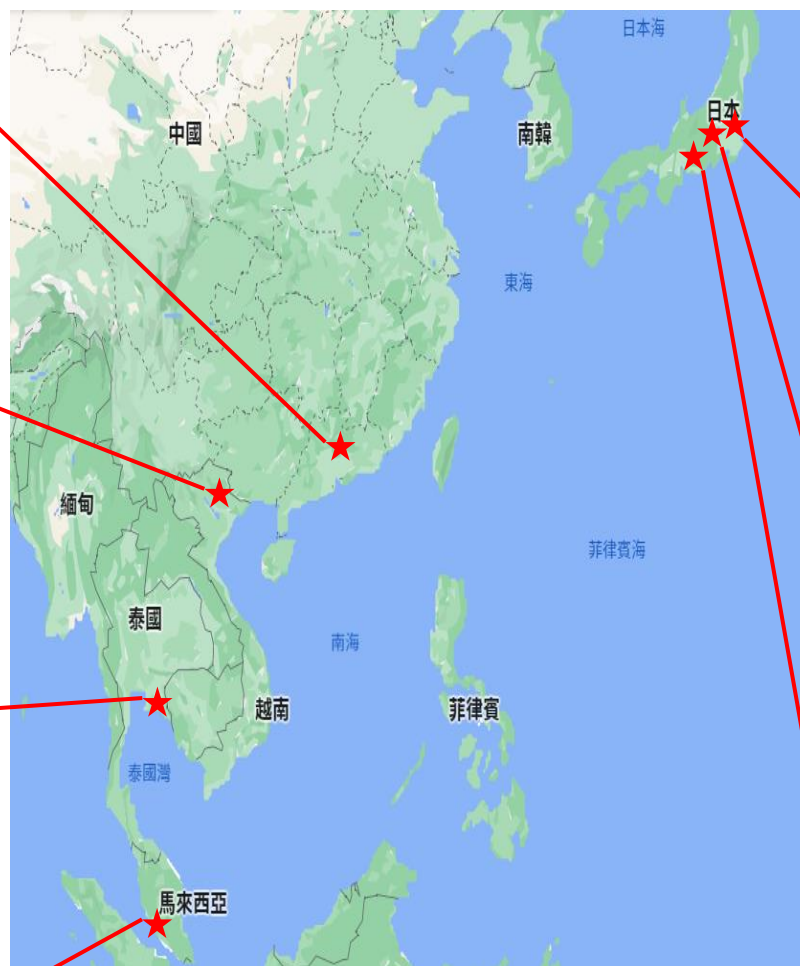


- Business development centre, production line, and mould development and manufacturing for the automotive components business



IKKA Malaysia

- BOSCH uses an electric tool gearbox production line
- OA and home appliance product component assembly production line



IKKA Japan Tochigi Factory

- Group Global Business Development Centre
- Group Technology Research and Development Centre, Production Technology Development Centre, and Mould Development and Manufacturing
- Production lines of various major institutional products



SOL PLUS Japan Tokyo Factory

- Centre for Business Development of Electrical Equipment, Production Line, and Mould Development and Manufacturing



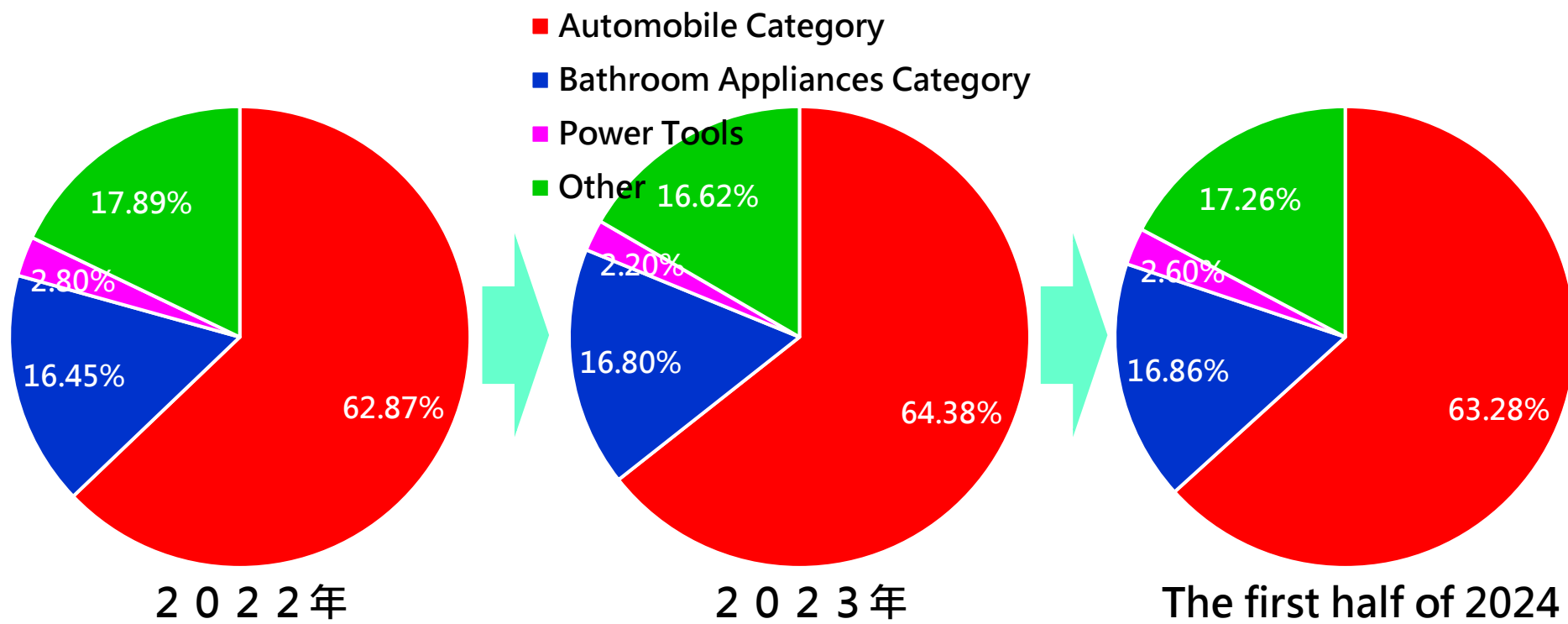
IKKA Japan Tokai Factory

- Group Automobile Business and Technology Development Centre, and Production Line

# Changes in the Proportion of Application Fields of Main Products



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED



# IKKA Automotive Parts Business Service Model



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED



IKKA-KY  
Group

Designed and developed in Japan, and in line with the needs of the automotive supply chain, The service model for overseas development provides automotive components and modules

MOTION & CONTROL™  
**NSK**



For a Better Tomorrow  
**AISIN GROUP**

 **住友電装**  
Connect with the Best

 **TOKAI RIKA**

 三井金属アクト

**MAHLE**

**NISSCO**  
WOWING THE WORLD

**DENSO TEN**

·faurecia clarion

**SONY**  
make.believe

Provide total system



# Current main products of automotive components



第一化成控股（開曼）股份有限公司  
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Electric sliding door, car door parts (AISIN)



Power Steering System (EPS) Parts (NSK)



Electric Vehicle Motor Coil Parts (Nifco)

Disc Electronic Parking Brake (EPB) Parts (AISIN)



Automotive Interior Components (Clarion, SONY)



Relay Box/Junction Box (RB/JB) Parts (Sumitomo Electric Industries)





# Future Development Projects for Automotive Parts in the Next Two Years



第一化成控股（開曼）股份有限公司  
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## Vehicle System

- Next Generation Electric Sliding Door System Components
- Aerodynamic Kit System Components

## Electric Drive and Cooling System

- Electric vehicle cooling module parts
- Parts for electric power steering system (EPS) for electric vehicles
- New Energy Vehicle Power Control Unit (PCU) Parts

## Electronic Braking System

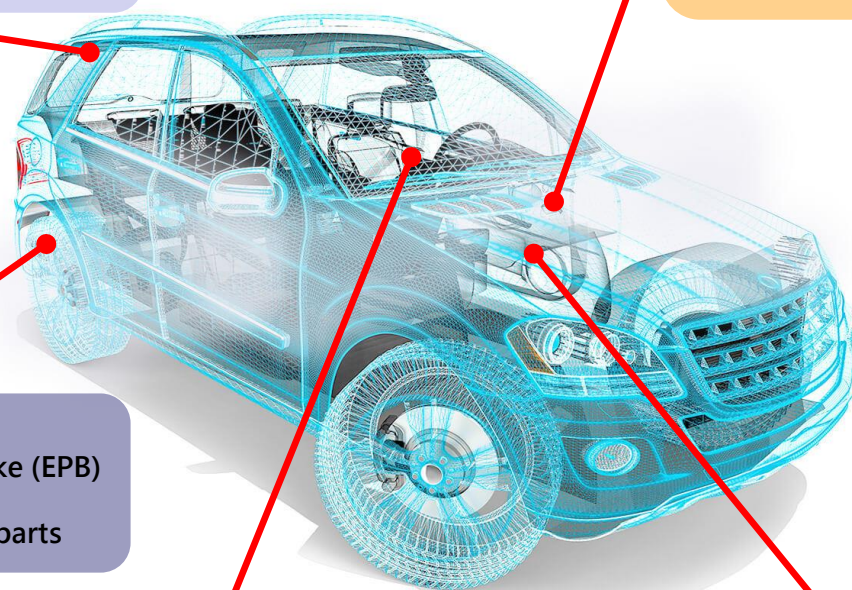
- Drum-type electronic hand brake (EPB) parts
- Next-generation brake system parts

## Advanced Cockpit System

- Advanced Driver Sensing Module Components
- Electric Vehicle Cabin System Parts

## Electrical System

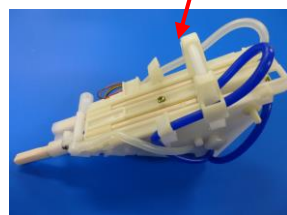
- Next-generation vehicle relay box/connexion box (RB/JB) parts
- Electric Vehicle Relay Box/Connexion Box (RB/JB) Parts



# Growth Potential of Smart Living Business



第一化成控股（開曼）股份有限公司  
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Nozzle module



Automatic Switch Module



Drone components



Smart Lock Components



Smart Wearable Device Components



Provide bathroom and home appliances  
Components and modules

**Panasonic**  
**CASIO**

**Nidec**  
-All for dreams

**TOTO**

**LIXIL**  
Link to Good Living

**SONY**  
make.believe

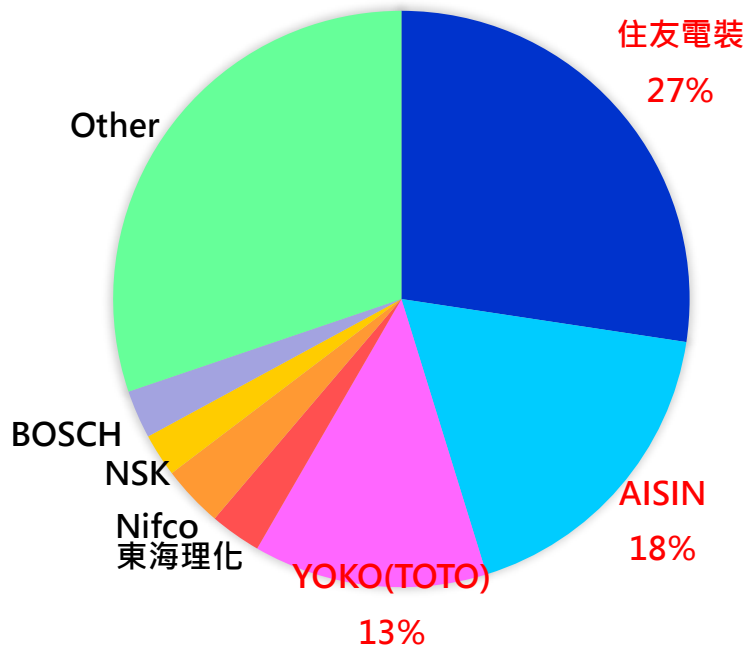
# Main Revenue Structure



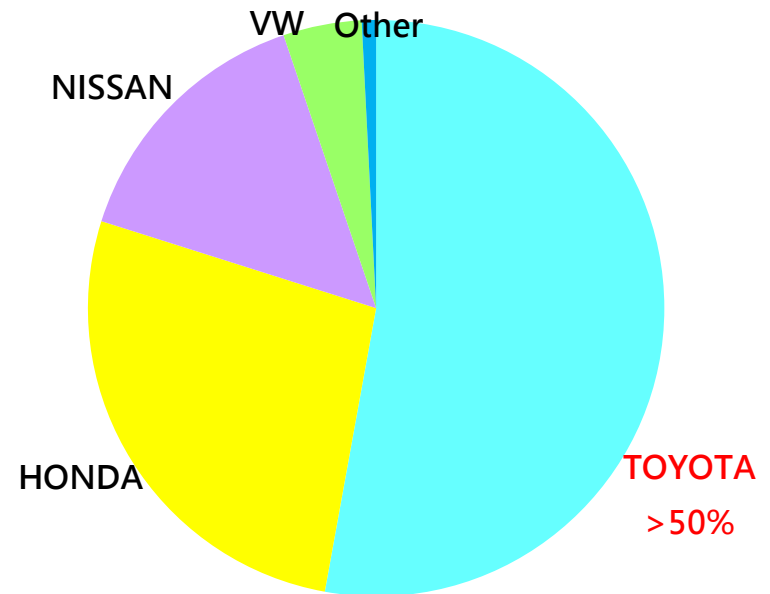
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Revenue Structure by Major Customer



The relevance of the automobile business to various car manufacturers

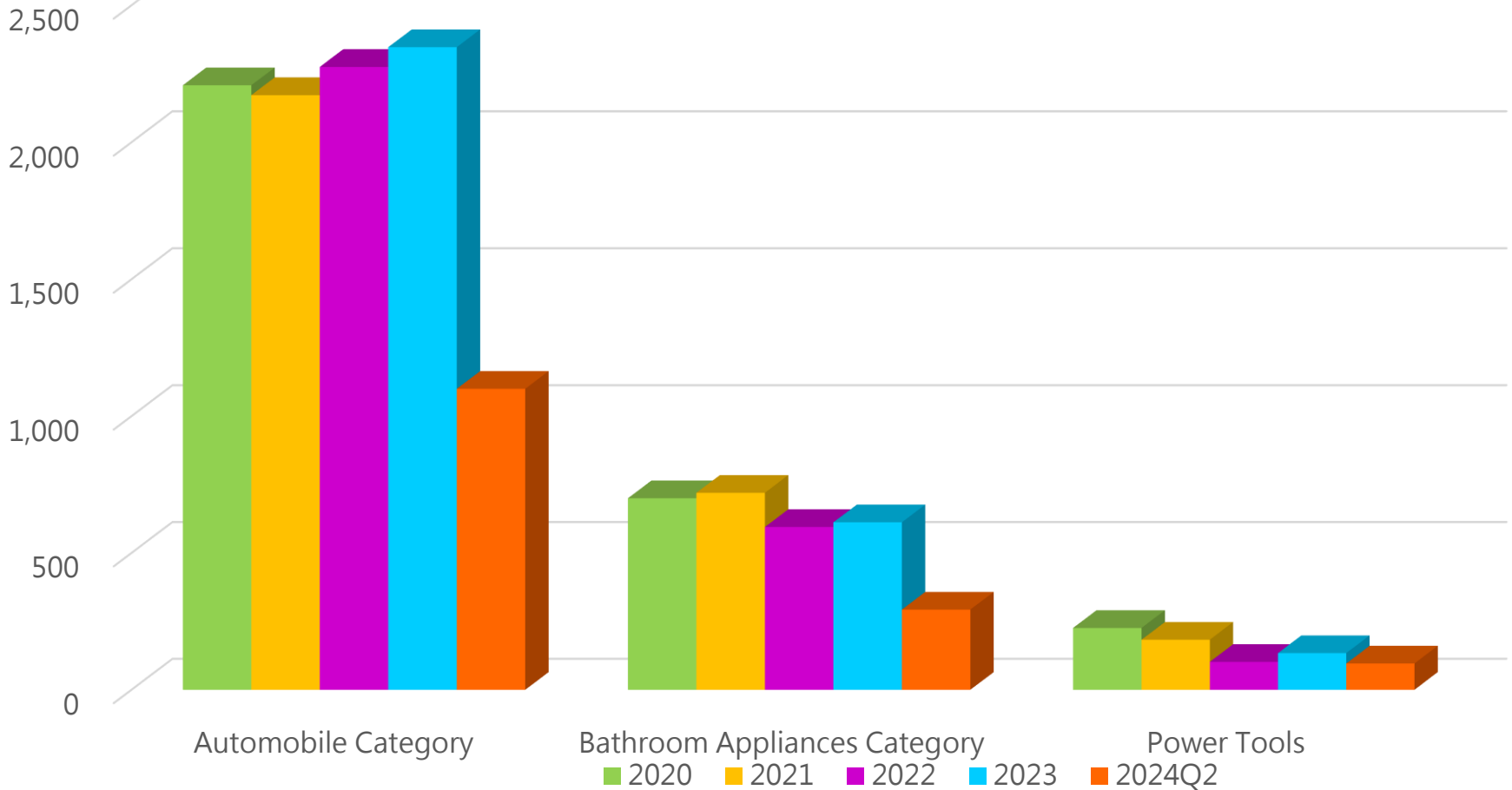


# Revenue from major products in past years



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Unit: NTD 1,000,000



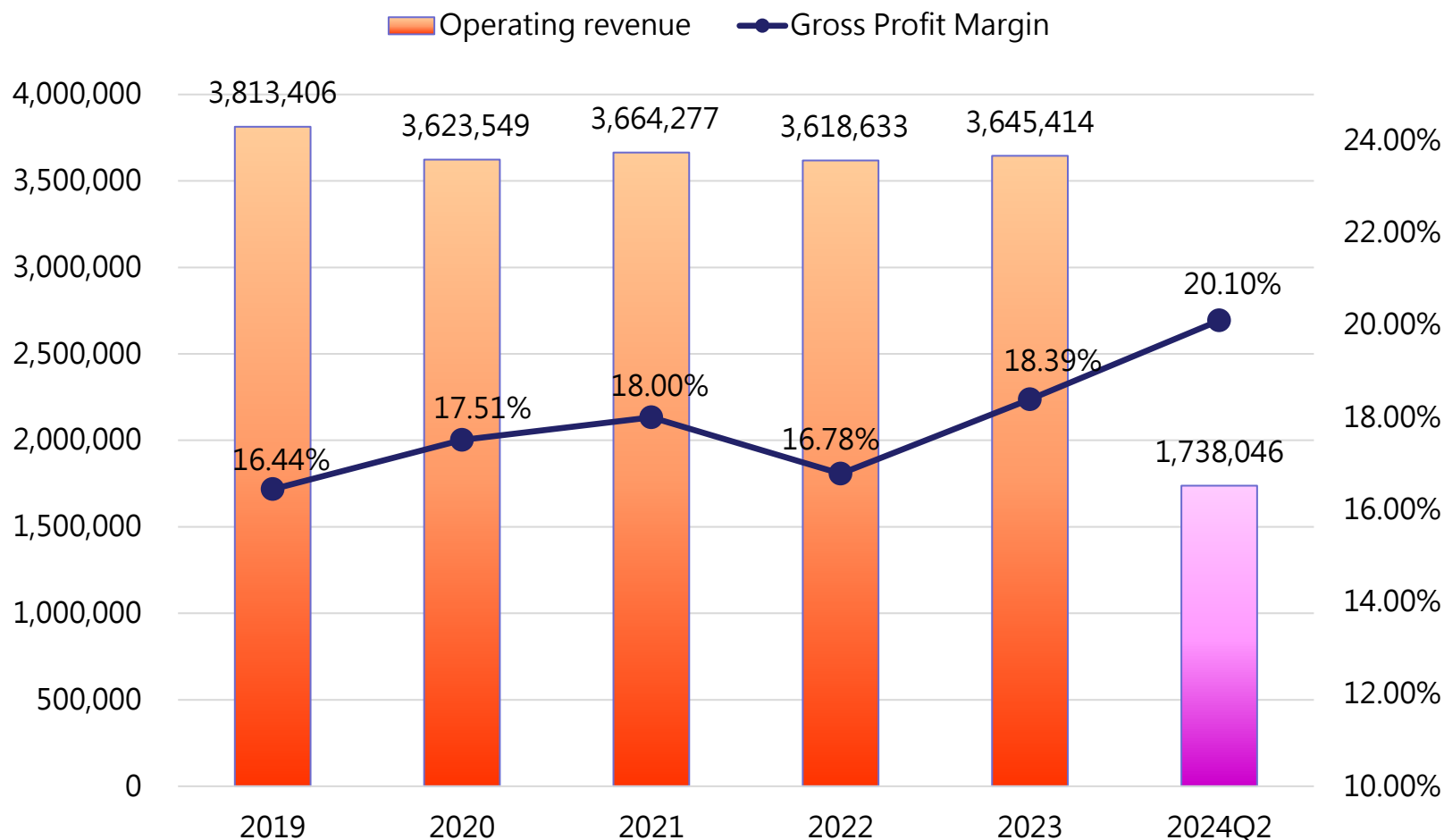


# Operating revenue and Gross Profit Margin



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED

Unit: NTD 1,000



**EPS**

**5.93**

**5.20**

**6.06**

**3.84**

**4.07**

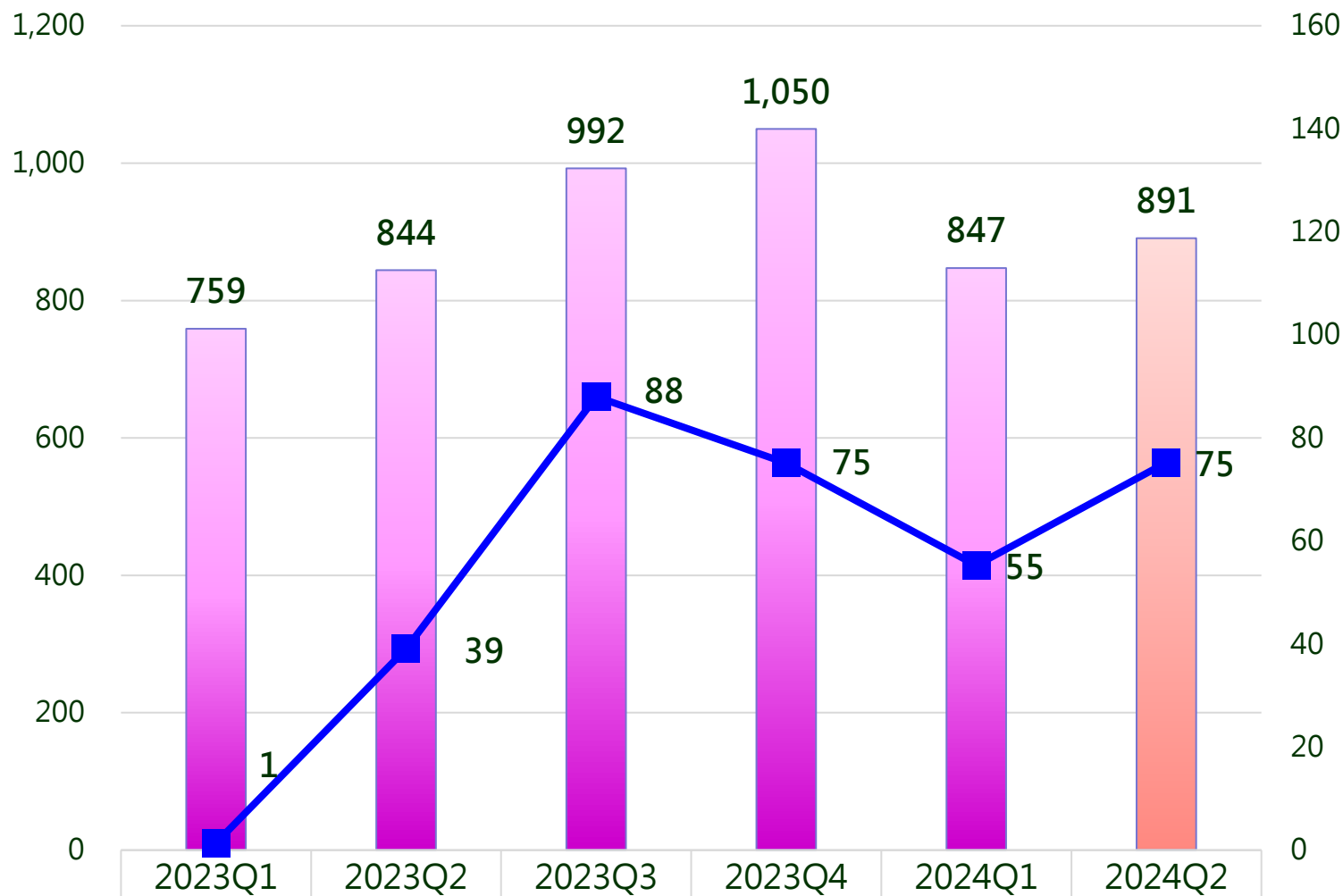
**3.30**

# Recent Revenue and Net Profit



第一化成控股（開曼）股份有限公司  
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Unit: NTD 1,000,000



Revenue	759	844	992	1,050	847	891
Profit Before Tax	1	39	88	75	55	75

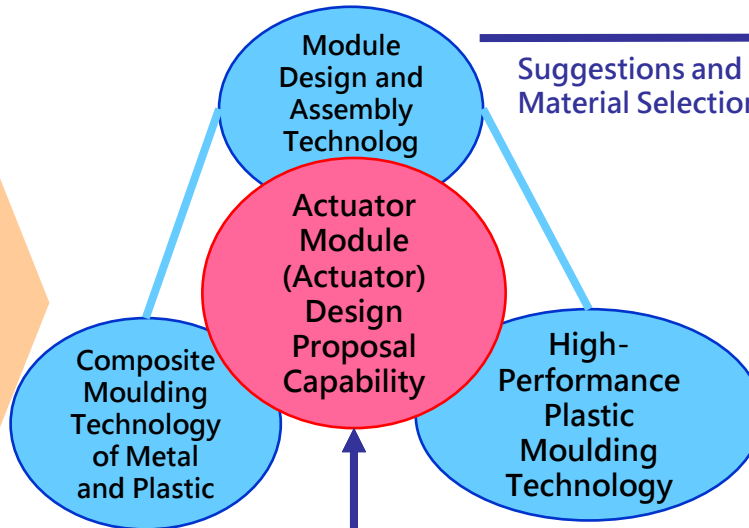
# Competitive Advantage



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Determine the final type and specifications of the materials

Upstream Raw materials, parts manufacturers



Suggestions and Proposals for Material Selection

★ During the customer's product development stage, we start working together with the customer's design and technical departments to determine the specifications and evaluation methods for parts and modules.

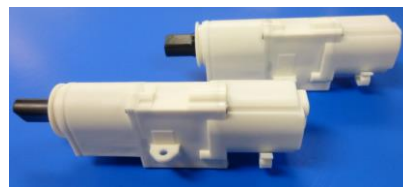
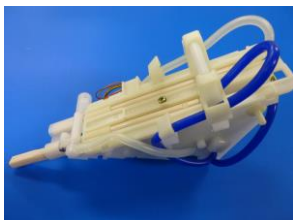
Customer

Has a complete production base layout in the Asia-Pacific region

With Japanese customers Long-term Trust Relationship

JIT Management and Automation Process Design and Production Capability

With the client's previous period Collaborative Development Model

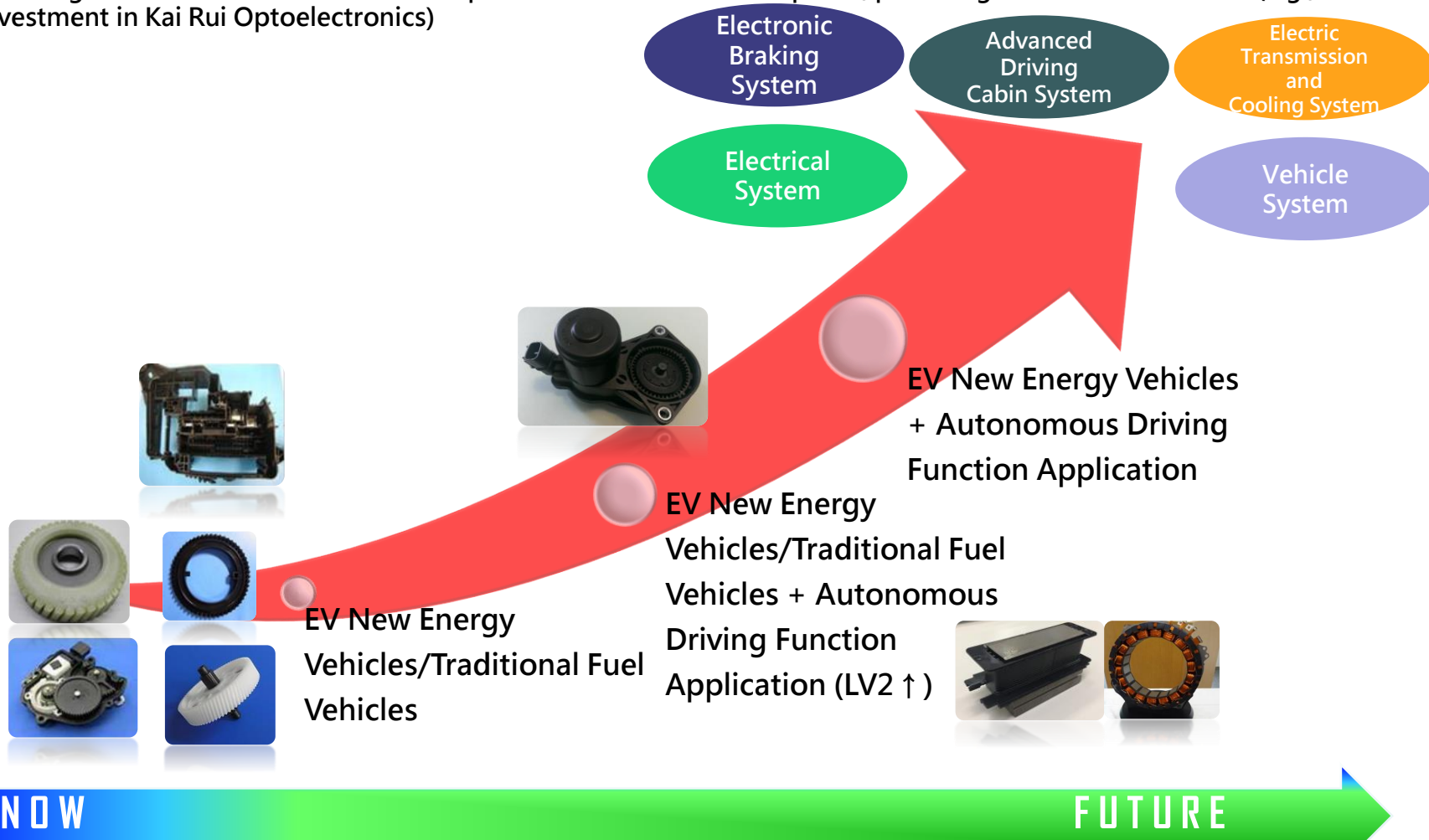


# Future Business Development Focus



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED

- Strengthen business development in the Nagoya region of Japan, and the automotive parts business layout in Thailand and Vietnam
- Combining the resources of affiliated enterprises and Taiwanese enterprises, providing a more total solution (e.g., reinvestment in Kai Rui Optoelectronics)





# Future Business Development Focus - (Continued)



第一化成控股（開曼）股份有限公司  
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- Customer relationships based on the foundation of the automotive industry
- Development and manufacturing resources of the reduction gear module
- Development and manufacturing resources of thermal components
- Development and manufacturing resources of image visual modules combining group resources



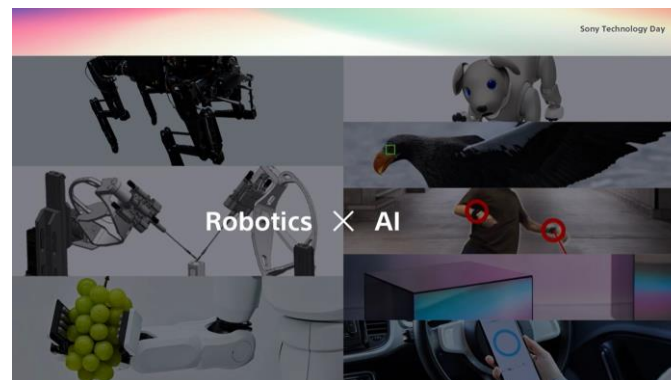
**TOYOTA**



**HONDA**



 **Sumitomo**



**SONY**



**NSK**

*Thank you for your attention Q&A time*

ARE YOU READY FOR THE  
ELECTRIC VEHICLE  
FUTURE?

