



第一化成株式会社

製造業のみなさまの  
設計・開発から量産まで  
トータルにサポートいたします。



第一化成控股（開曼）股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED

# 2022 Investor Conference



設計 ▶ 開発 ▶ 量産  
提供客戶滿意的服務

# Disclaimer



第一化成控股(開曼)股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED

This presentation is a review and evaluation on the company' s past, current and future operational prospect based on subjective and objective factors considered at the time of making this presentation. It includes forward-looking statements which will be subject to certain risks, uncertainties and assumptions, some of which may be outside of the company' s control and thus lead to significant discrepancy between those forward-looking statements and the actual results.

The information provided herein (including views on the future) does not expressly or implicitly indicate or guarantee that it is correct, complete and reliable ; nor does it represent a complete exposition of the company, the state of the industry, and the subsequent major developments thereof.

The prospect presented in this presentation reflects the company' s views at this moment. In case of any change or adjustment, the company will not be responsible for notifying and updating any change or adjustment in the future.

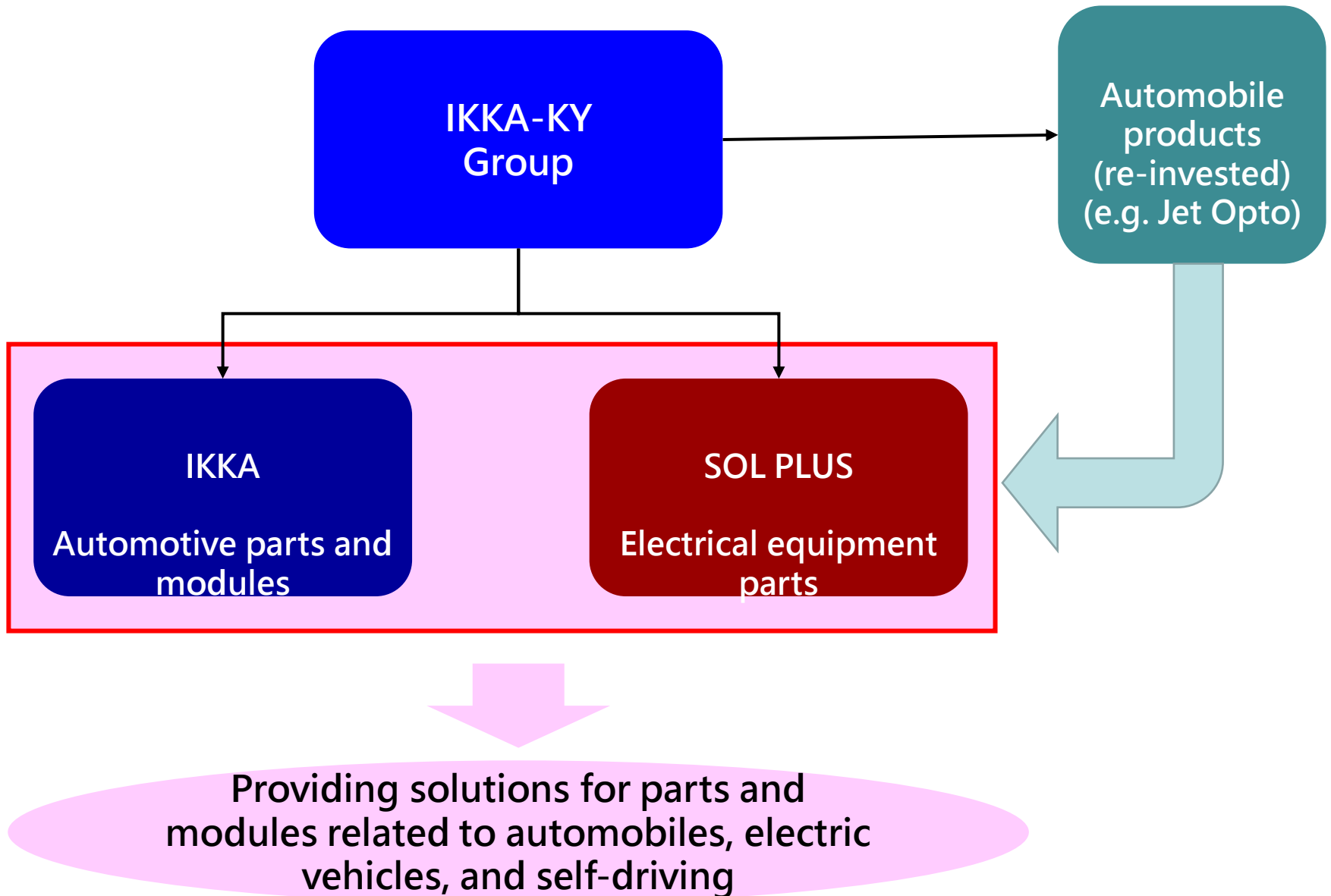
# Overview



第一化成控股(開曼)股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED



<b>Company Name</b>	IKKA HOLDINGS (CAYMAN) LIMITED
<b>Business</b>	Providing design and manufacturing of plastic parts and modules mainly used in automobiles, electric vehicles, home appliances, and office automation equipment and supplies
<b>Chairman</b>	HU Shiang-Chi
<b>General Manager</b>	OBARA Masami
<b>Incorporation Date</b>	March 31, 2016
<b>Capital</b>	NTD 290,000,000
<b>Number of Employees</b>	1,879 (10 in Taiwan Branch Office)
<b>(2022/9)</b>	Japan, Tochigi plant: 335; Tokyo plant: 46 China plant: 410; Malaysia plant: 220 Vietnam plant: 320; Thailand plant: 539
<b>Operating Locations</b>	Plant : Japan (Tochigi and Tokyo); Dongguan, China; Vietnam; Malaysia; Thailand Business Office : East Japan (Tochigi); Nagoya; Osaka





# Key Production Sites



第一化成控股 (開曼) 股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED



IKKA plant in Dongguan, China  
business development center and  
production line for automobile  
parts in the China market



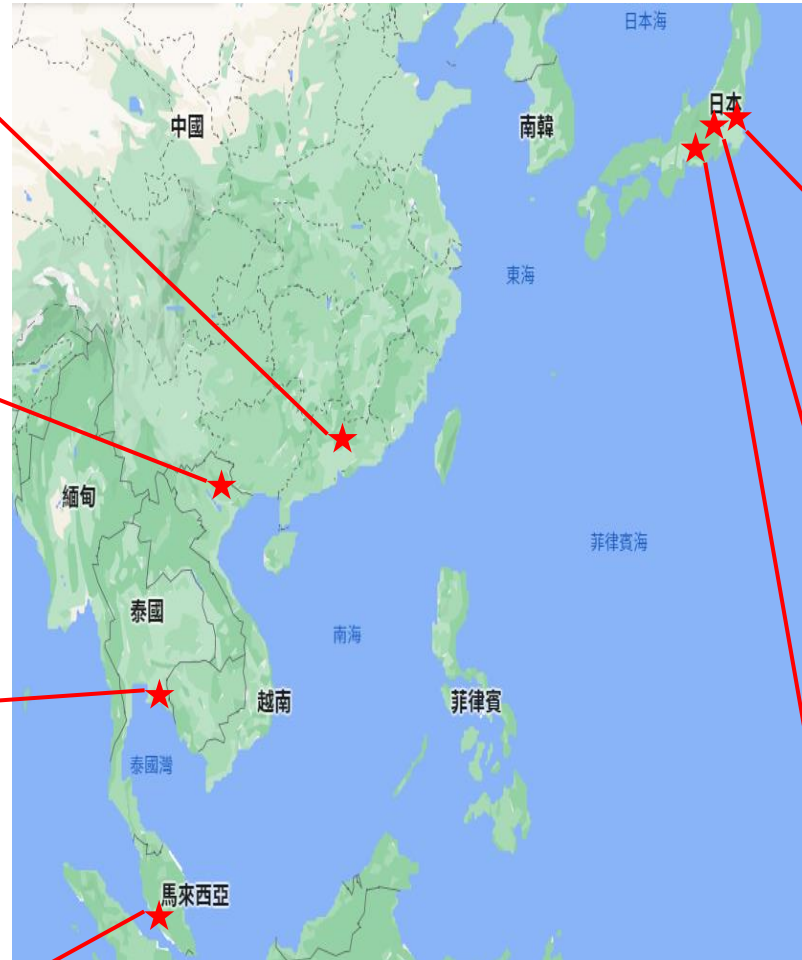
IKKA plant in Vietnam  
Assembly line for Sumitomo  
Wiring Systems



SOL PLUS plant in Thailand  
business development center, production  
line, and R&D and manufacturing of  
modules for automobile parts in the  
Thailand market



IKKA plant in Malaysia  
production line of electrical machine  
tools and gearboxes for BOSCH  
assembly and production lines of OA  
and home appliances parts



IKKA plant in Tochigi, Japan  
Group's global business  
development center  
Group's R&D center, production  
technology development center, and  
R&D and manufacturing of modules  
production line of each site's  
products



SOL PLUS plant in Tokyo  
business development center,  
production line, R&D and  
manufacturing of electrical  
equipment

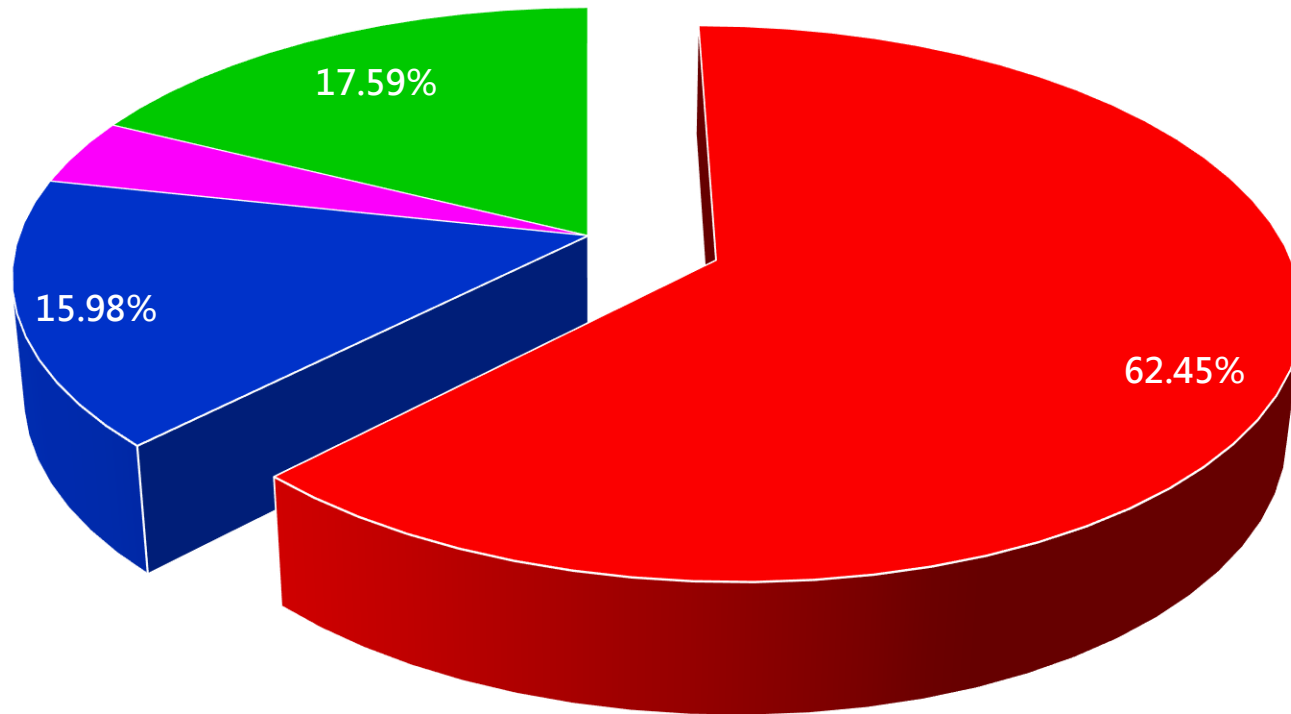


IKKA plant in Nagoya, Japan (in  
preparation)  
Group's automobile business and  
R&D center, and production line

# Main Product Applications



第一化成控股(開曼)股份有限公司  
IKKA HOLDINGS(CAYMAN) LIMITED



■ Automobiles   ■ Bathroom Appliances   ■ Electrical Tools   ■ Others

# IKKA Automobile Parts Business Model



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IKKA HOLDINGS(CAYMAN) LIMITED

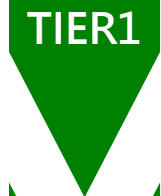


IKKA  
SOL PLUS

Design in Japan;  
Providing automobile parts and modules  
globally in accordance with automobile  
supply chain demands



For a Better Tomorrow  
AISIN GROUP



Providing powertrains



# Automobile Parts Applications



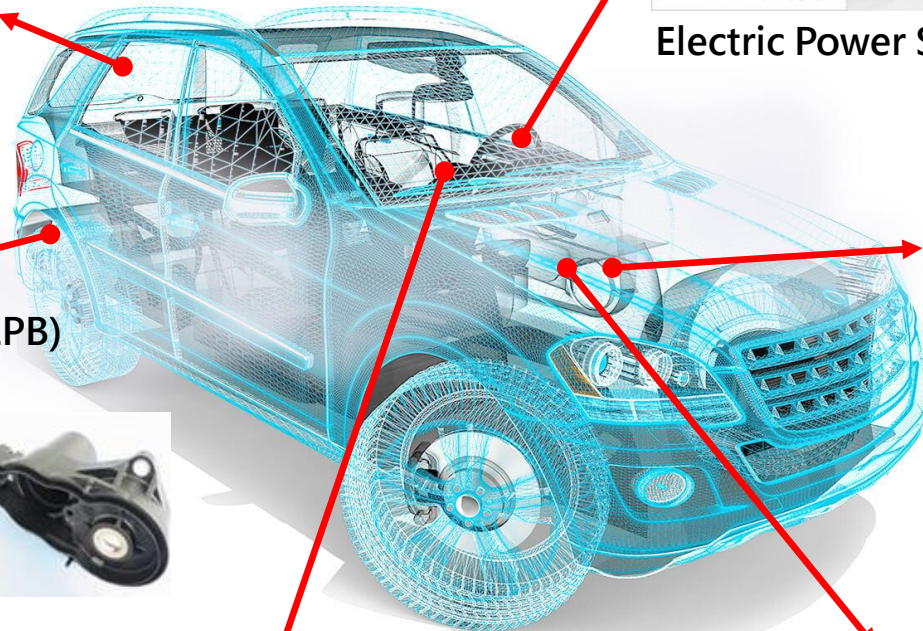
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IKKA HOLDINGS(CAYMAN) LIMITED



Electric Sliding Doors, door parts



Electric Power Steering (EPS) parts



Motor coil parts for electric vehicles

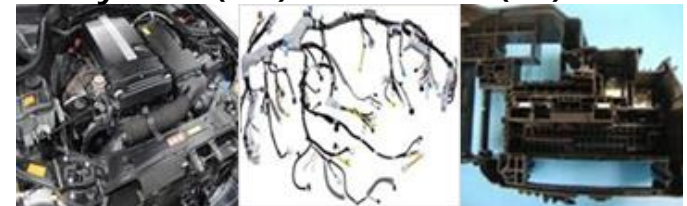
Electronic Parking Brake (EPB) parts



Automotive interior components



Relay Box (RB)/Joint Box (JB)

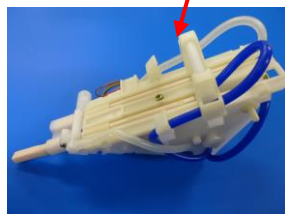
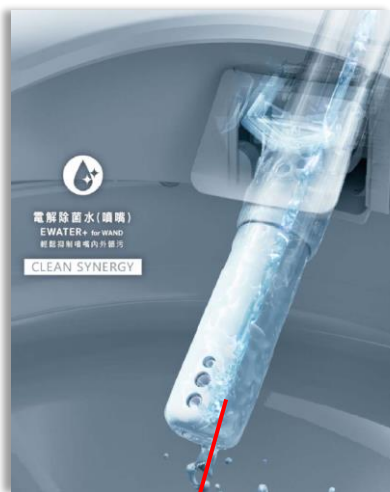




# Business Growth Potential for Bathroom and Home Appliances



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Nozzle  
Module



Automatic  
Switch  
Module



For a Better Tomorrow  
**AISIN GROUP**

**TOTO**

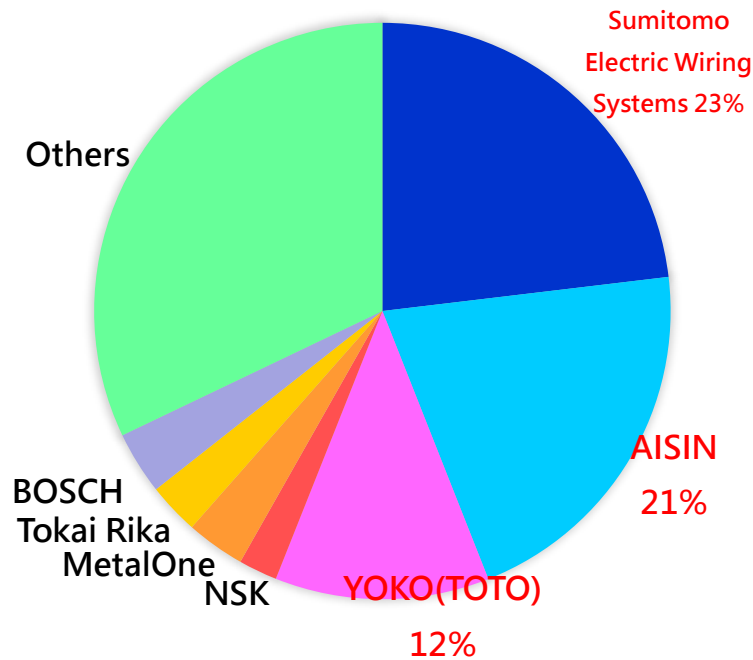
**LIXIL**  
Link to Good Living

Provide components and modules for bathroom appliances

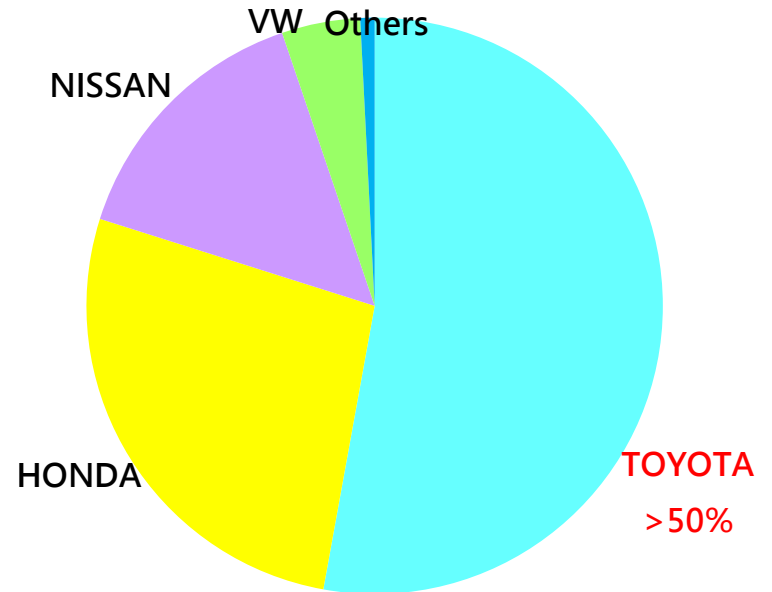
# Main Revenue Structure



Revenue Structure by major customers



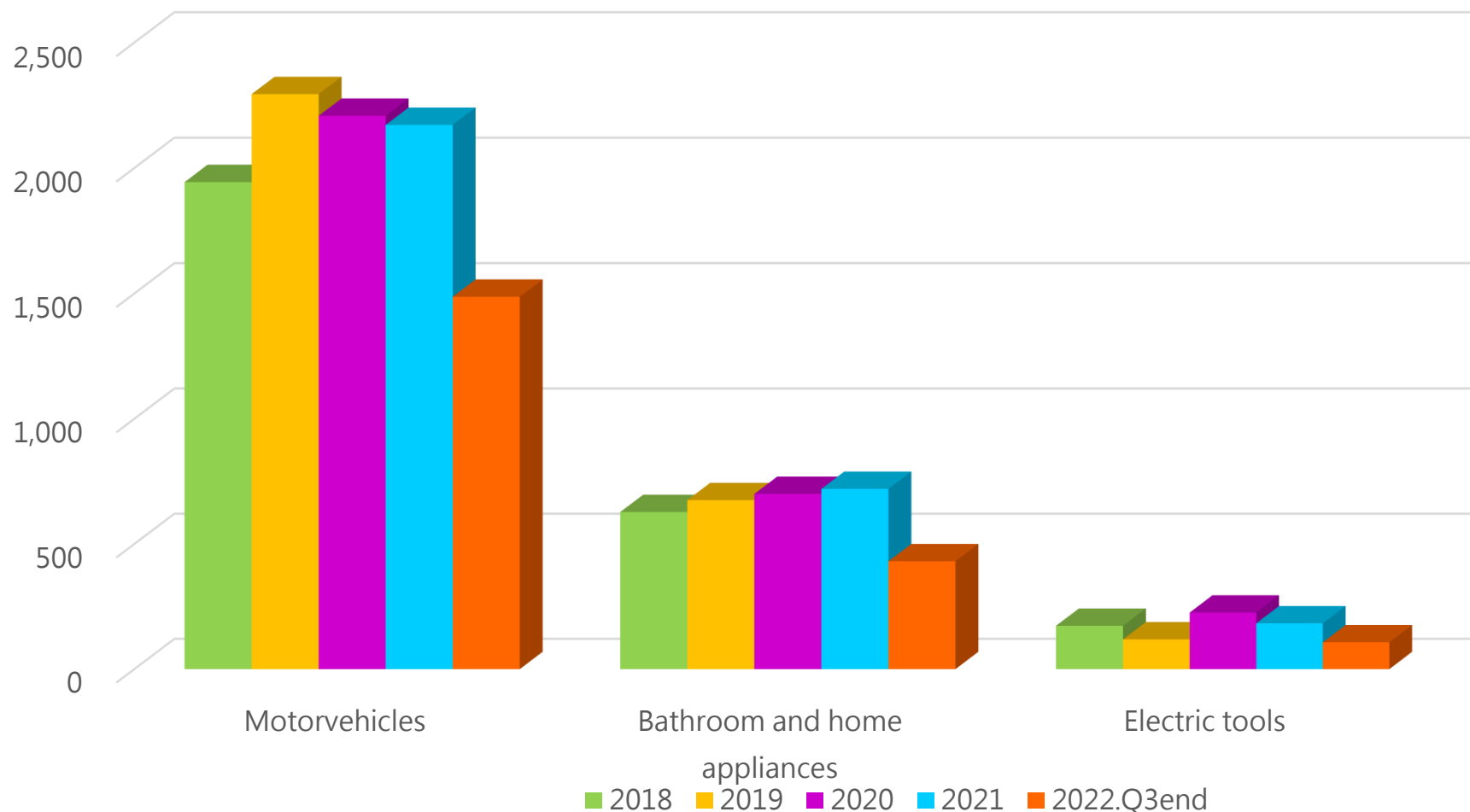
Relationship between the automobile business and various automakers



# Revenue of Major Products in Previous Years



Unit: NTD million

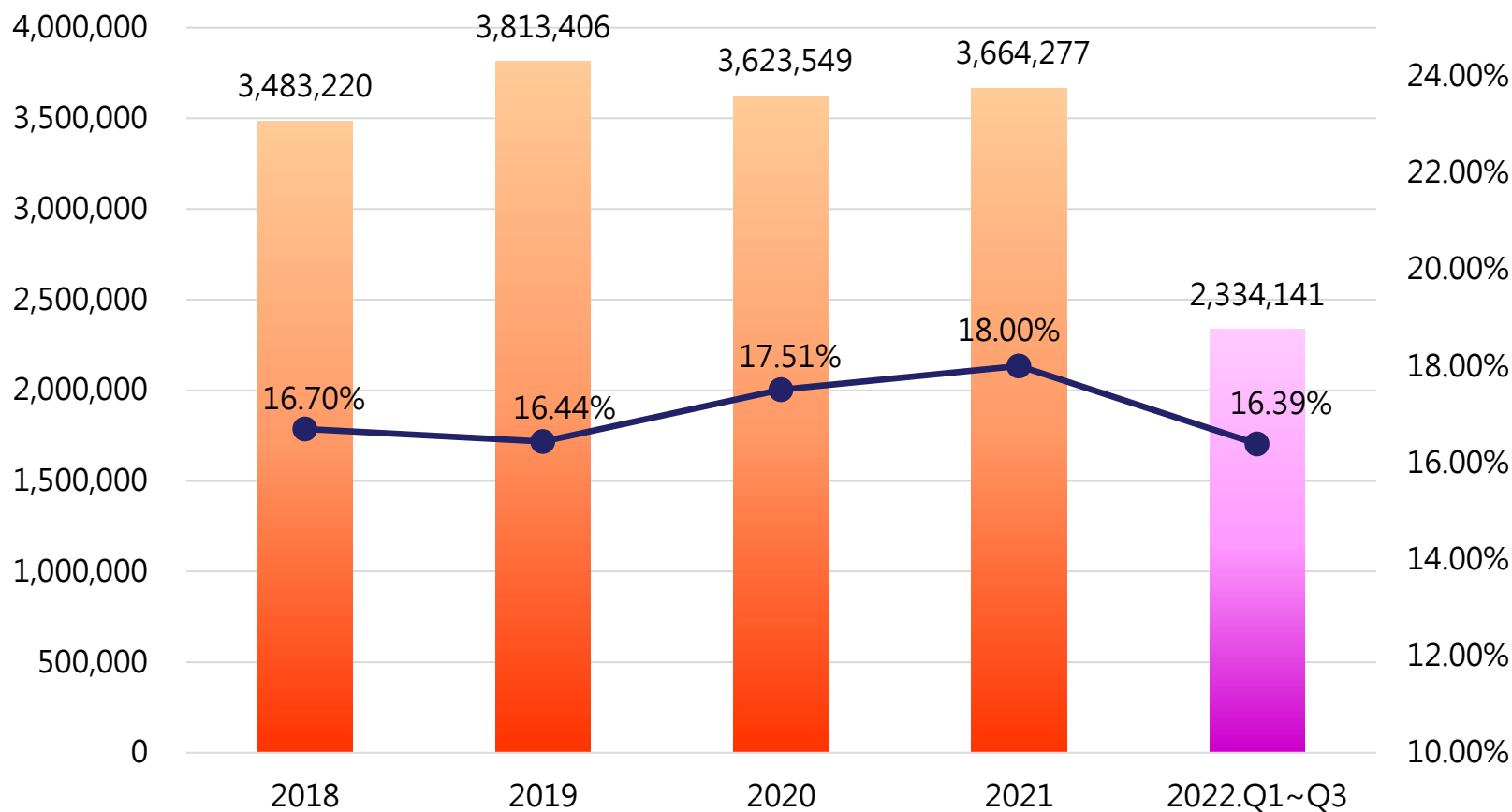


# Operating Income Revenue and Gross Profit Margin



第一化成控股(開曼)股份有限公司  
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Unit: NTD thousands



Operating revenue Gross profit margin

**EPS**

**4.19**

**5.93**

**5.20**

**6.06**

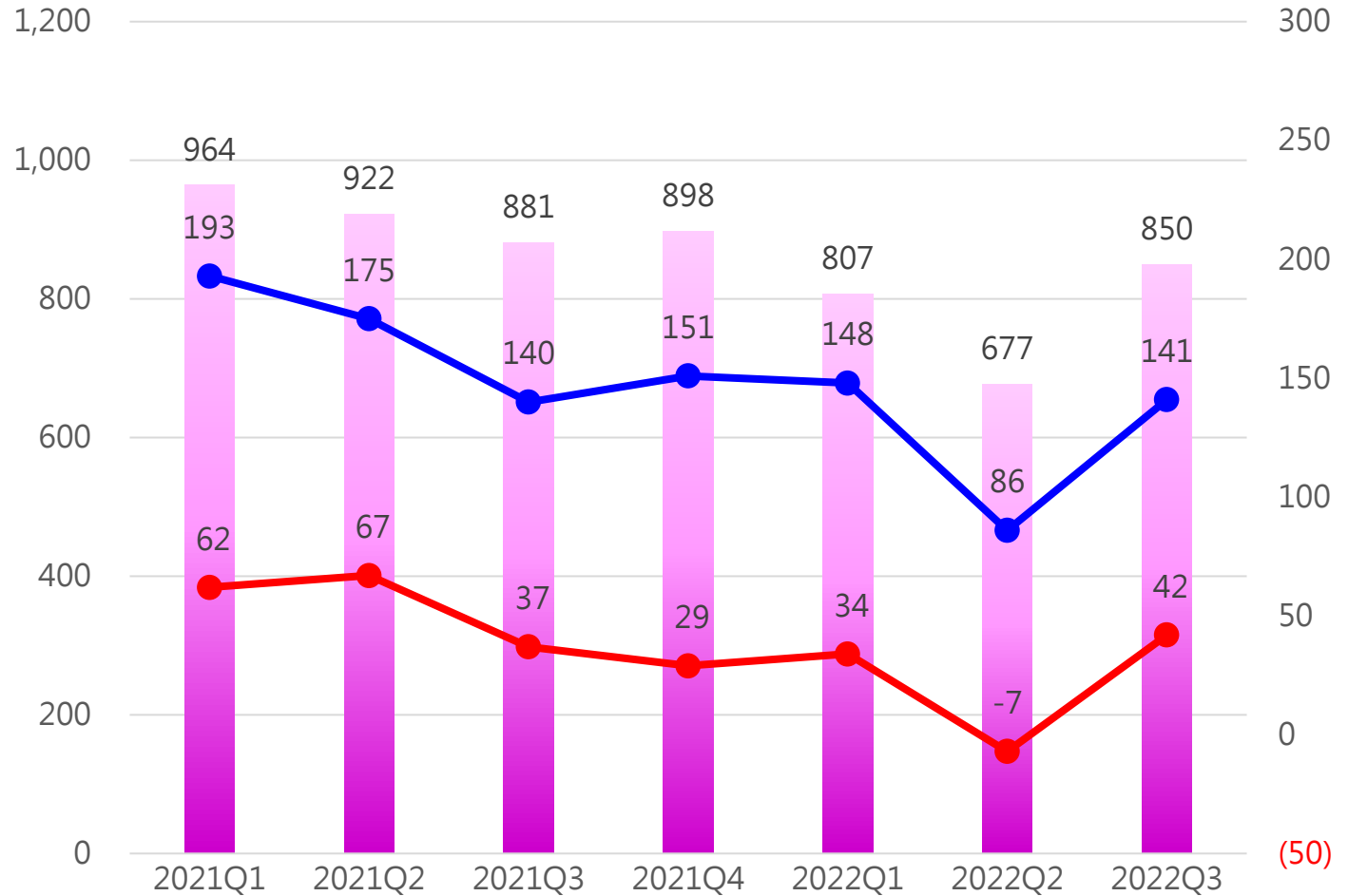
**2.58**



# Quarterly Revenue and Operating Profit



Unit: NT\$ million



Operating revenue	964	922	881	898	807	677	850
Operating gross profit	193	175	140	151	148	86	141
Operating profit	62	67	37	29	34	-7	42

# Consolidated Statement of Comprehensive Income



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IKKA HOLDINGS(CAYMAN) LIMITED

## Consolidated Statement of Comprehensive Income

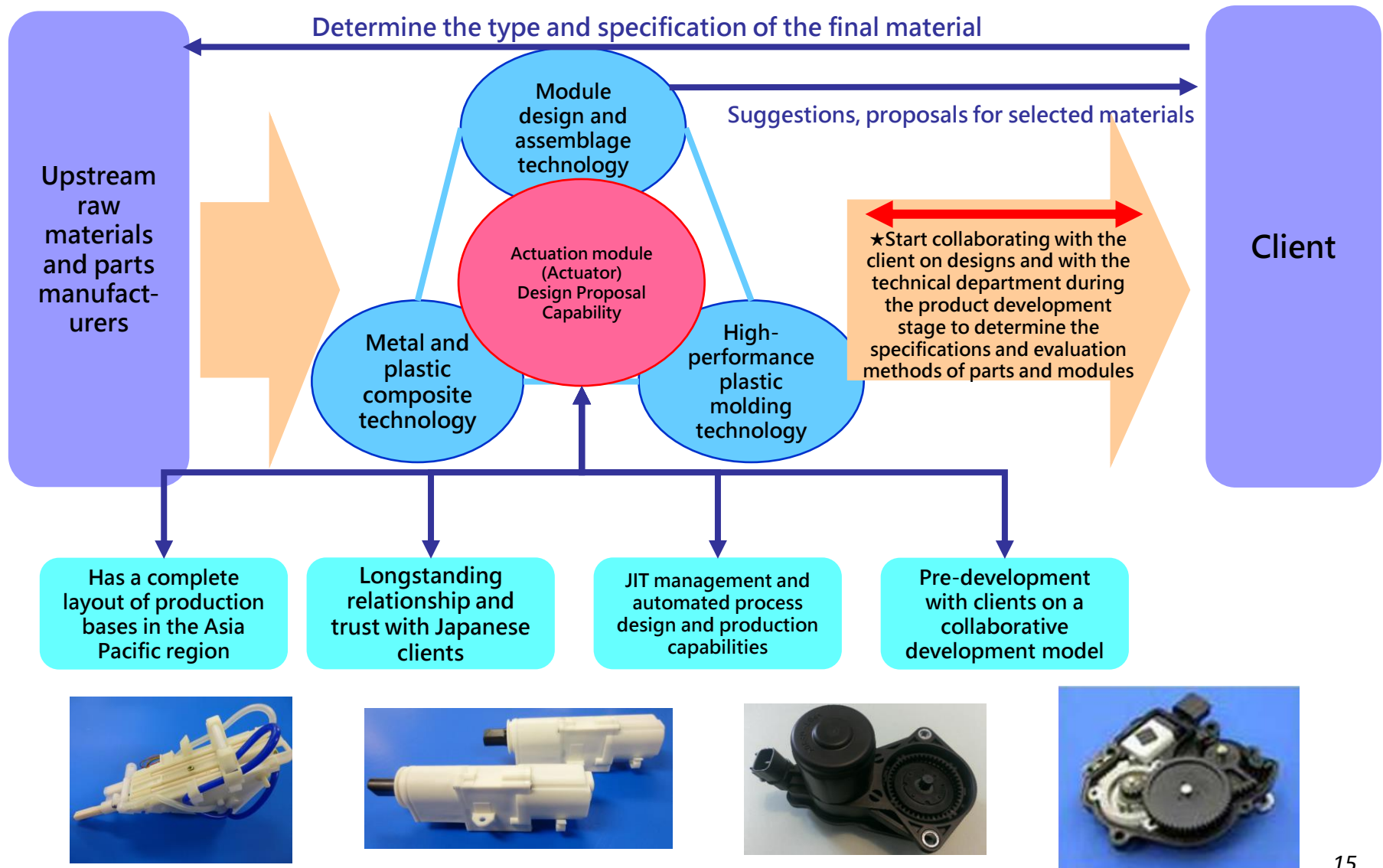
	Unit: NTD thousands					
	First three quarters of 2022		First three quarters of 2021		Year-to year comparison	
	Amount	%	Amount	%	Amount	%
Operating revenue	2,696,711	100.0	3,240,465	100.0	(543,754)	(17)
Operating costs	2,260,731	83.8	2,650,304	81.8	(389,573)	(15)
Operating gross profit	435,980	16.2	590,161	18.2	(154,181)	(26)
Operating expenses	363,934	13.5	408,669	12.6	(44,735)	(11)
Operating (loss) income	72,046	2.7	181,492	5.6	(109,446)	(60)
Non-operating income and expenditure	79,524	2.9	33,488	1.0	46,036	137
Pre-tax (loss) income	151,570	5.6	214,980	6.6	(63,410)	(29)
Income tax (benefit) expenses	61,208	2.3	55,859	1.7	5,349	10
Net income (net loss) for the period	90,362	3.4	159,121	4.9	(68,759)	(43)
Earnings (loss) per share – after tax	2.58		5.05		(2.47)	(49)



# Competitive Advantages



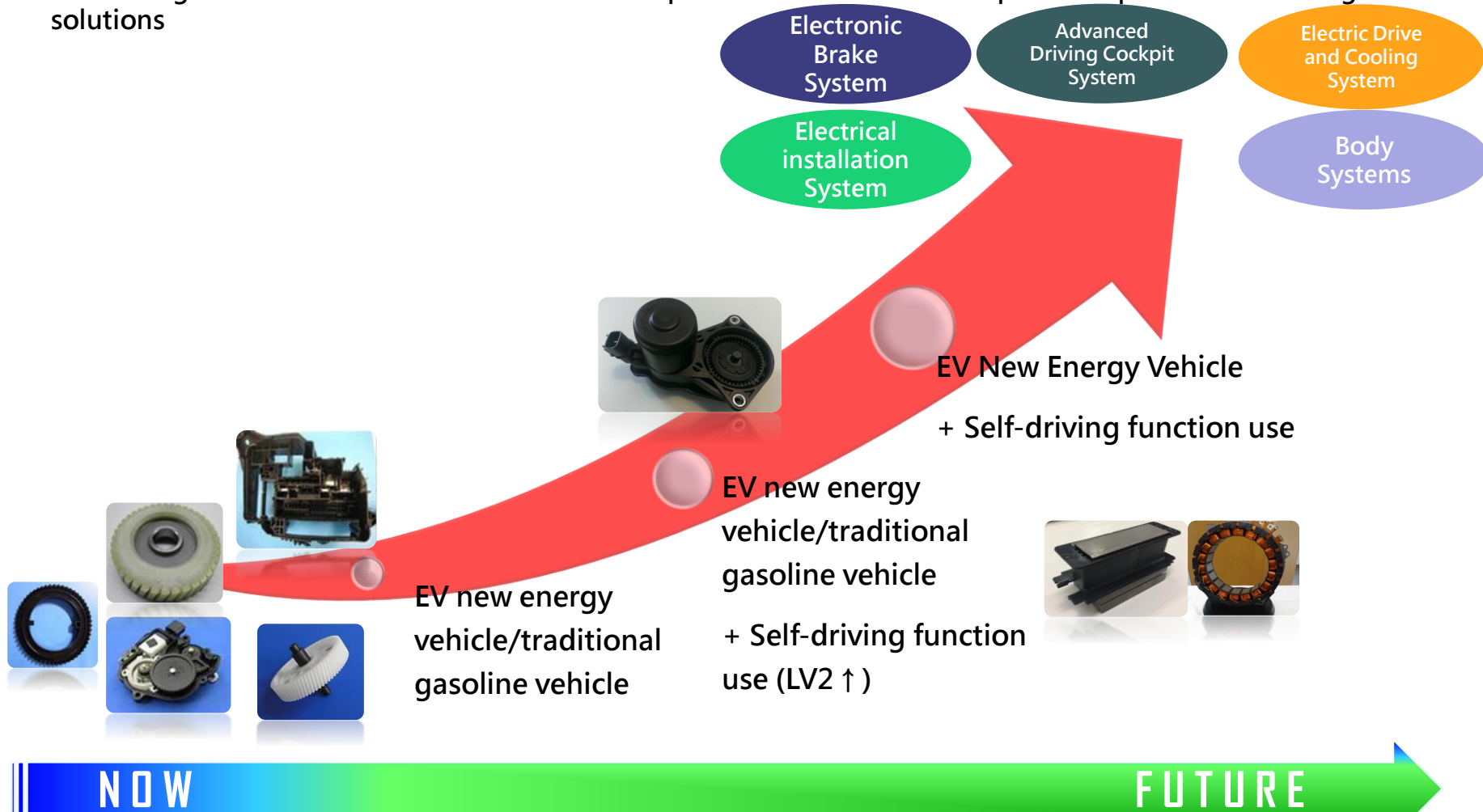
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IKKA HOLDINGS(CAYMAN) LIMITED



# Future Business Development Focus



- Strengthen business development in Nagoya, Japan, Thailand and automotive parts and accessory business Vietnam
- Combining the technical resources of related companies and Taiwanese companies to provide more integrated solutions





*Thank you for your attention  
Q&A time*

ARE YOU READY FOR THE  
ELECTRIC VEHICLE  
FUTURE?

